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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the “**Issuer**”)

U.S.\$500,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities
(the “**Capital Securities**”)
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”)
(Stock Code: 5204)

Joint Lead Managers and Joint Bookrunners

Citigroup

HSBC

Joint Lead Managers

Goldman Sachs (Asia) L.L.C.

OCBC Bank

SMBC Nikko

Co-Managers

Crédit Agricole CIB

Nomura

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 5.625% issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 16th June, 2014 as amended and supplemented by the First Supplementary Offering Circular dated 11th May, 2017 and the Pricing Supplement dated 11th May, 2017. Permission for the listing of, and dealing in, the Capital Securities is expected to become effective on or about 19th May, 2017.

Hong Kong, 18th May, 2017

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Mr. Stephen Charles LI Kwok-sze*, Dr. Isidro FAINÉ CASAS*, Dr. Peter LEE Ka-kit*, Mr. Adrian David LI Man-kiu[#] (Deputy Chief Executive), Mr. Brian David LI Man-bun[#] (Deputy Chief Executive), Dr. Daryl NG Win-kong**, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, The Hon. CHAN Kin-por** and Dr. Delman LEE**.*

Executive Director

** Non-executive Director*

*** Independent Non-executive Director*